









New forms of worker management based on artificial intelligence (AI) and their implications for occupational safety and health (OSH): ergonomist's perspectives

Pr Yves Roquelaure

(Université et CHU d'Angers - Inserm 1085, France)







## Algorithmic management: 'high-tech' version of old management principles?

↑ Use of algorithms across a range of purposes, industries and business functions (Deloitte, 20217)

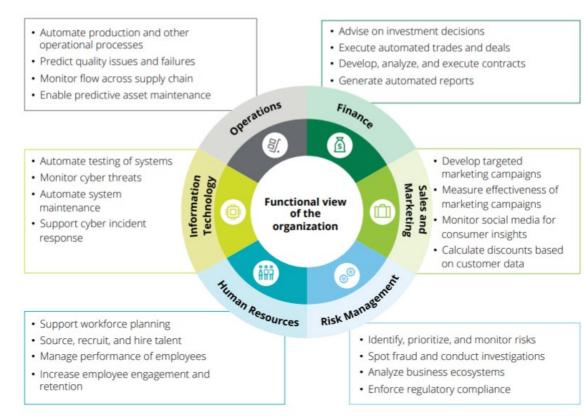
#### **↗** Human resources algorithmic management

- Recruitment selection for assigning people to jobs
- Promotion termination

## Algorithmic management for improving scheduling and productivity

- Task allocation monitoring evaluation
- → 5 principles (Möhlmann and Zalmanson, 2017; Bérastégui 2021):
  - continuous **monitoring of workers' behaviour** (digital surveillance)
  - Constant performance evaluation
  - Automatic decisions without human intervention
  - Interaction with the system with no opportunities for feedback or negotiation
  - Low transparency ('black box of decision making'?)

Figure 2. Algorithm use across business functions



Deloitte (2017)



- e.g., **Digital platform** with algorithmic management and permanent controls of workers (De Groen, 2018)
- e.g., **Agile manufacturing** with workers interacting with cobots imposing automated decision-making

## Algorithmic management: The twenty-first century's scientific management?

## Manager's perspective: 'prescribed' task (what

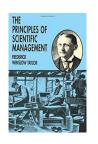
is requested to do)

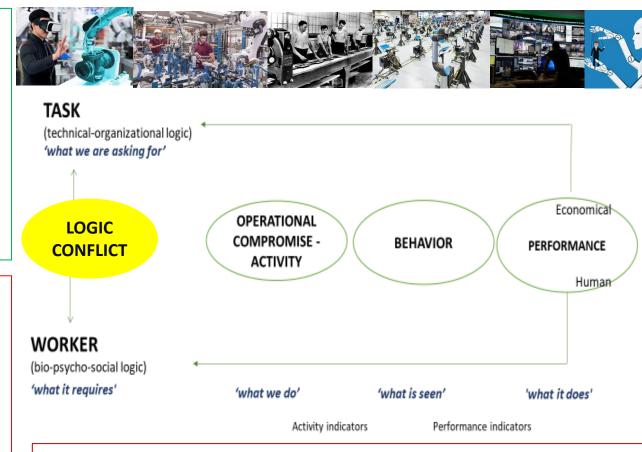
#### → technical and organizational logic

- Optimizing the efficient allocation of resources in the production (goods, services)
- Highly adaptative production methods
- Strict procedural control of the prescribed task
- Reduce costs and increase productivity

#### Worker's perspective: 'Activity' (what this requires)

- → Bio-psycho-social logic
- o Highly variable 'real work' organization
- o Constant need to adapt its operating methods
- Permanent adaptation of gestures, information gathering, information exchange, etc.
- Very low possibility of decision making and self-regulation
- Very little operational leeway to cope with the task
- → New forms of "Digital Taylorism"?
- → Job quality ? (Nurski, 2021)





The Activity of the operators is not a simple application of prescribed instructions,

but a re-conception of the task and a self-regulatory process to achieve the objectives

while managing the **variations** in the technical-organizational system and its own individual variability

### Ergonomic perspective: the importance to preserve the margin of maneuvers

#### Situational margin of maneuvers (MMs) refers to:

- o options (space of freedom) available or created by workers
- o to elaborate alternative strategies and ways of working
- o according to their skills, knowledge and values
- o in order to achieve production targets,
- reducing psychological, mental and physical strains
- avoiding negative health effects

#### Various forms of MMs (operational leeway)

- Organizational, spatial, temporal
- Individual and collective

#### **Several levels of MMs**

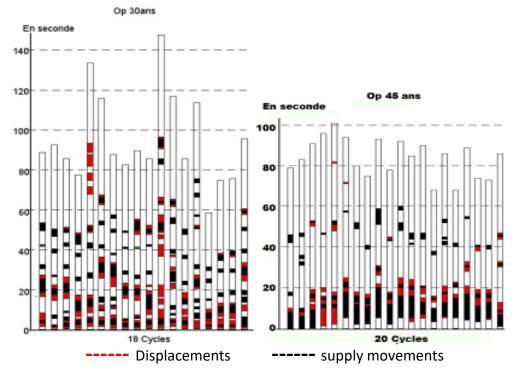
- Sufficient MMs: several working strategies are possible, and the operator can alternate and invent new ones (developmental perspective)
- Low MMs: the range of possible operating methods is very limited, which can lead to overstrain and/or difficulties in achieving performance
- Absence of MMs: failure in achieving objectives can occur, even at the cost of overstrain and/or health disorders





Variability of the working strategies of two assembly line workers performing the same task in an automotive plant

(Gaudart, 1998)



## Algorithmic management: cascading effects on the risk of MSDs

#### Supra level

#### **Company level**

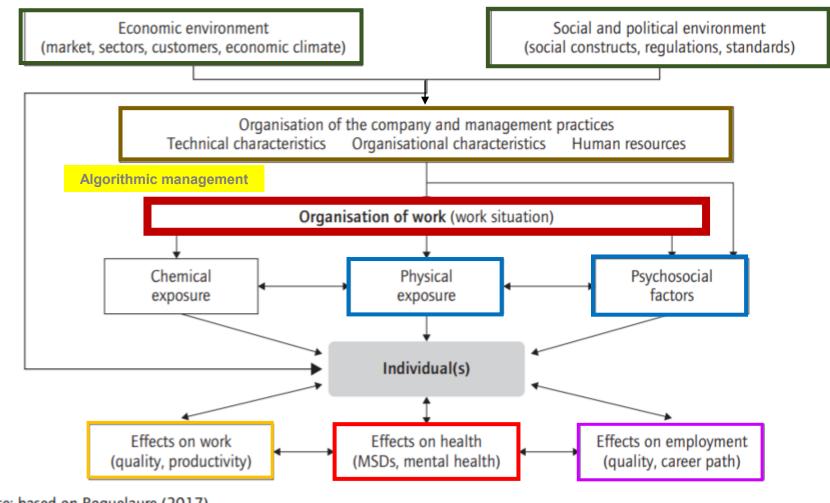
- Digital technologies
- New forms of work organization
- New forms of management (Al-based systems)
- Job insecurity

#### Work situation level

- Work intensity repetitiveness
- Cognitive overload
- Performance pressure (e-monitoring)
- Excessive micro-management
- Autonomy given to workers
- Ability to take break/change activities
- Social support (managers, colleagues)
- Lack of transparency (decision)

#### Workers' level

- Adapted cognitive strategies
- Gestural strategies
- Social behaviors (cooperation)
- Worker's skills knowledge values
- Worker's functional status



Source: based on Roquelaure (2017)

#### Algorithmic management: cascading effects on the workers' situational margin of maneuvers

Roquelaure - Al-based workers management - EU-OSHA — Bilbao — 4-11-202

#### 

#### ALGORITHMIC MANAGEMENT

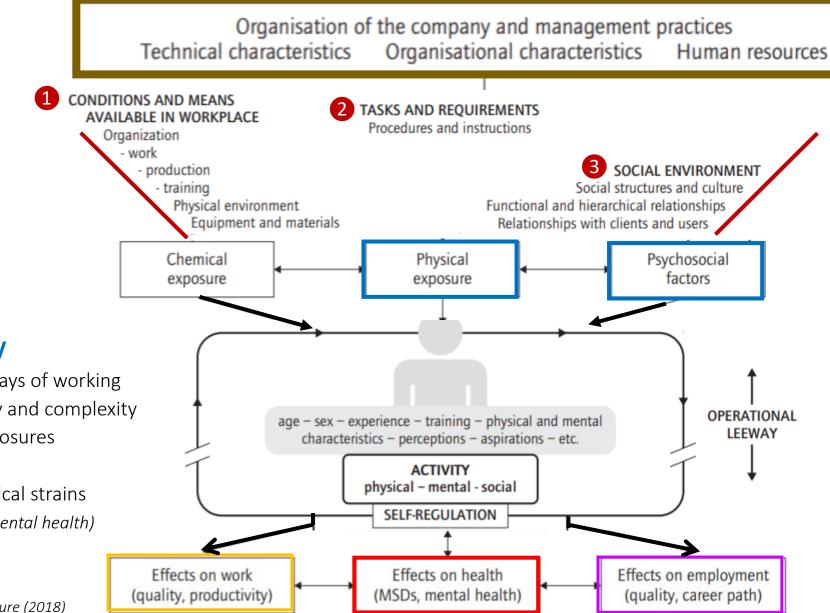
- Performance pressure (e-monitoring)
- Excessive micromanagement
- Low autonomy given to workers
- Little possibility to cooperate

• ...

#### Worker's level

#### **Situational operational leeway**

- to elaborate alternative strategies and ways of working
- · to cope with the task intensity, variability and complexity
- to reduce physical and psycho-social exposures
- in order to achieve production targets,
- reducing psychological, mental and physical strains
- avoiding negative health effects (MSDs, mental health)



Adapted from Vezina (2010) et Roquelaure (2018)

## Implications for the prevention of OSH risks

- Digital management techniques can increase OSH risks (MSDs, mental disorders, CV diseases, accidents...)
- From an ergonomic perspective, MSDs or mental disorders can be conceived as the consequence of a lack of workers' margin of maneuvers and a defect in the self-regulatory processes of Activity
- → Need to consider the **global dimension of the work activity in the digital working world** which mobilizes the individual in all its dimensions (physical, cognitive, subjective and social) -
- → Incorporate ergonomic concepts, user-centered approach and participatory methods to enrich the design and uses of algorithms, and to avoid the come back of old Taylorian 'one best way' of designing working methods'
- → **Job quality measures** (e.g., Eurofound) should be included explicitly **in health and safety risk assessments** for workplace artificial-intelligence systems
- → Improve the managers and engineers' knowledge related to human functioning (incl. subjectivity), ergonomic principles, and the risks associated with digital technologies
- → Reinforce regulations on digital technologies in the workplace and develop adapted prevention interventions

# Thank you for your attention!

Yves Roquelaure

http://www.ester.univ-angers.fr/

